

Federal Program Compliance Division 2018-2019 Monitoring

Anita Villarreal
Division Director

Vivian Smyrl
Director of Program Implementation

Association for Compensatory Educators of Texas
April 23, 2019



Questions/Comments?

www.slido.com

Event Code: J818



Agenda

- Purpose
- 2018-2019 Validations Conducted
 - Timelines
- Results
 - Top Threes
- Resources Provided
- Lessons Learned

Federal Program Compliance Division

2018-2019 Validations

Purpose:

To monitor program requirements for programs administered

Timeline:

November 2018-June 2019

Event Code: J818



Federal Program Compliance Division

Federal Program Compliance Division

2018-2019 Validations

Completed:

- Title I, Part A—Schoolwide Program Elements
- Title I, Part A—Supplement, Not Supplant Methodology

Event Code: J818



Ongoing Validation Schedule

PFE Written Policy

- Submitted March 11, 2019
- Review to be complete by April 29, 2019
- To ESCs for comment by May 6, 2019
- Comments due to TEA by May 20, 2019
- LEAs notified of results by May 28, 2019
- Technical assistance by July 8, 2019



Event Code: J818

Ongoing Validation Schedule

Translation Procedures

- LEAs notified April 8, 2019
- To be submitted by April 22, 2019
- Review to be complete by May 10, 2019
- To ESCs for comment by May 13, 2019
- Comments due to TEA by June 3, 2019
- LEAs notified of results by June 17, 2019
- Technical assistance by July 19, 2019
- Documentation of improvements by September 30, 2019



Ongoing Validation Schedule

Private Nonprofit

- LEAs notified February 25, 2019
- To be submitted by March 11, 2019
- Review to be complete by May 10, 2019
- To ESCs for comment by May 10, 2019
- Comments due to TEA by May 15, 2019
- LEAs notified of results by May 20, 2019
- Technical assistance by June 20, 2019
- Documentation of improvements by September 30, 2019



Ongoing Validation Schedule

Title I, Part D, Subpart 2

- LEAs notified April 15, 2019
- To be submitted by April 29, 2019
- Review to be complete by June 19, 2019
- To ESCs for comment by June 21, 2019
- Comments due to TEA by July 1, 2019
- LEAs notified of results by July 8, 2019
- Technical assistance by August 16, 2019
- Documentation of improvements by September 30, 2019



Validation Results



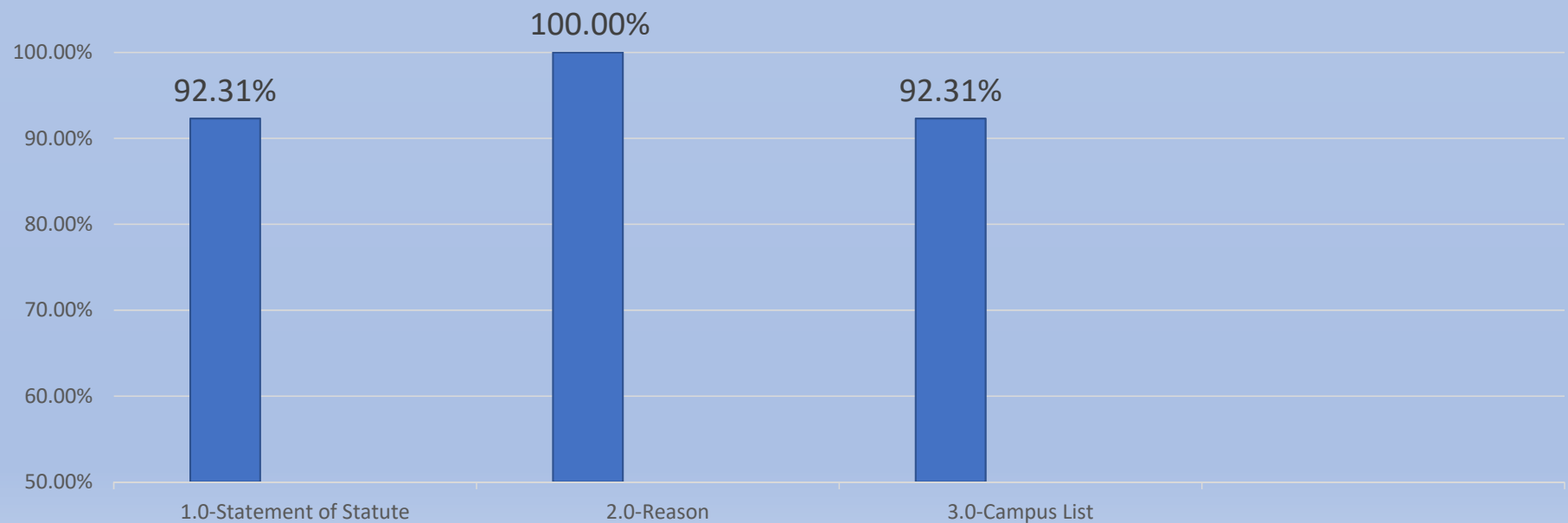
Supplement, Not Supplant (SNS)

- 2 LEAs per region = 40 LEAs
 - 27 LEAs – Methodology
 - 13 LEAs – Statement of Exemption

Event Code: J818

Validation Results—SNS Statement of Exemption

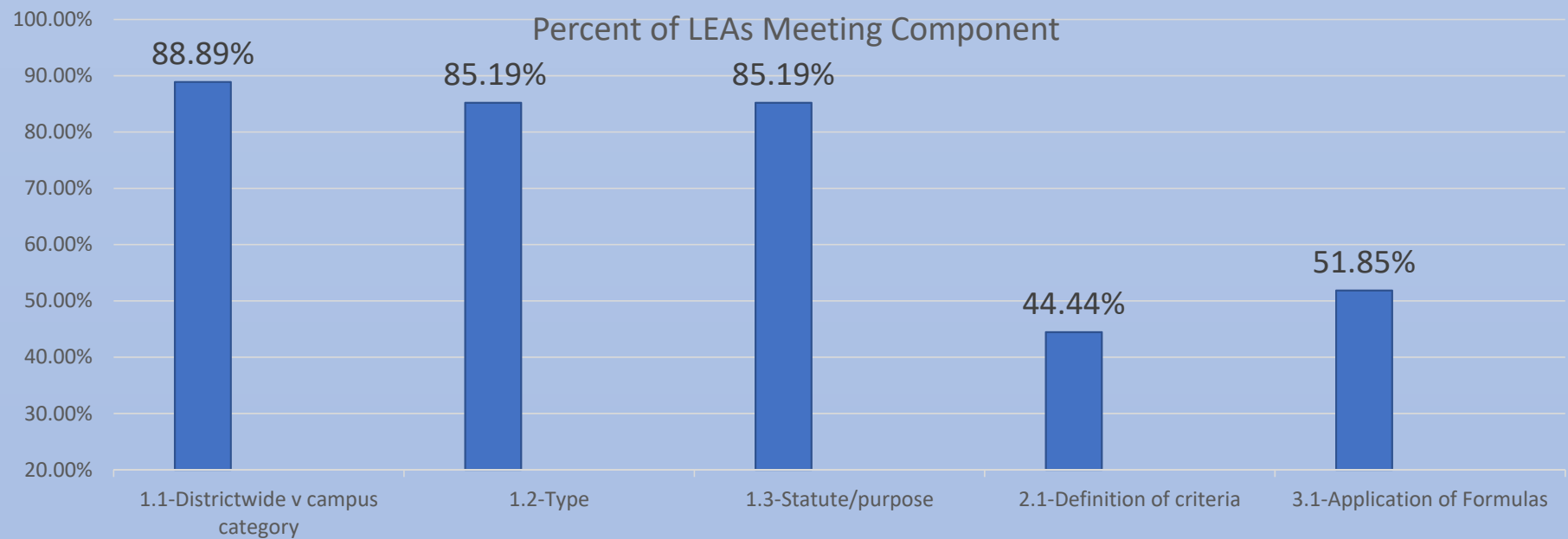
Percent of LEAs Meeting Component



Event Code: J818



Validation Results—SNS Methodology



Event Code: J818



SNS Methodology—good results

Top three accomplishments



1.1 Districtwide vs campus category



1.2 Type of methodology



1.3 Statement of statute/purpose

Event Code: J818



Federal Program Compliance Division

SNS Methodology—issues to improve

Need to turn around these results



2.1 Defining criteria

- # students in special categories
- Inconsistent per-pupil amounts
- Need for weights



3.1 Application of formula

- Remove district reservations before applying formulas
- Don't combine campuses



Event Code: J818



Federal Program Compliance Division

3.2 SNS Methodology Documentation

- On the Cover Sheet, we asked for: “Copy of relevant pages from general ledger showing campus allocation amounts.”
- What we got ranged from **Nothing** to **240+ pages** of line item expenditures (with no totals!)

3.2 SNS Methodology Documentation

- Making the connection between SNS Methodology and LEA's General Ledger



3.2 SNS Methodology Documentation

- “When participating in future validations or other monitoring processes for the SNS methodology, the LEA will be asked to provide summary pages from its general ledger, showing **total amounts by campus** for the appropriations, encumbrances, actual expenditures, and balances of allocated state and local funds used to support the SNS methodology. The LEA should **NOT** submit pages showing all of the line-item expenditures by campus.”

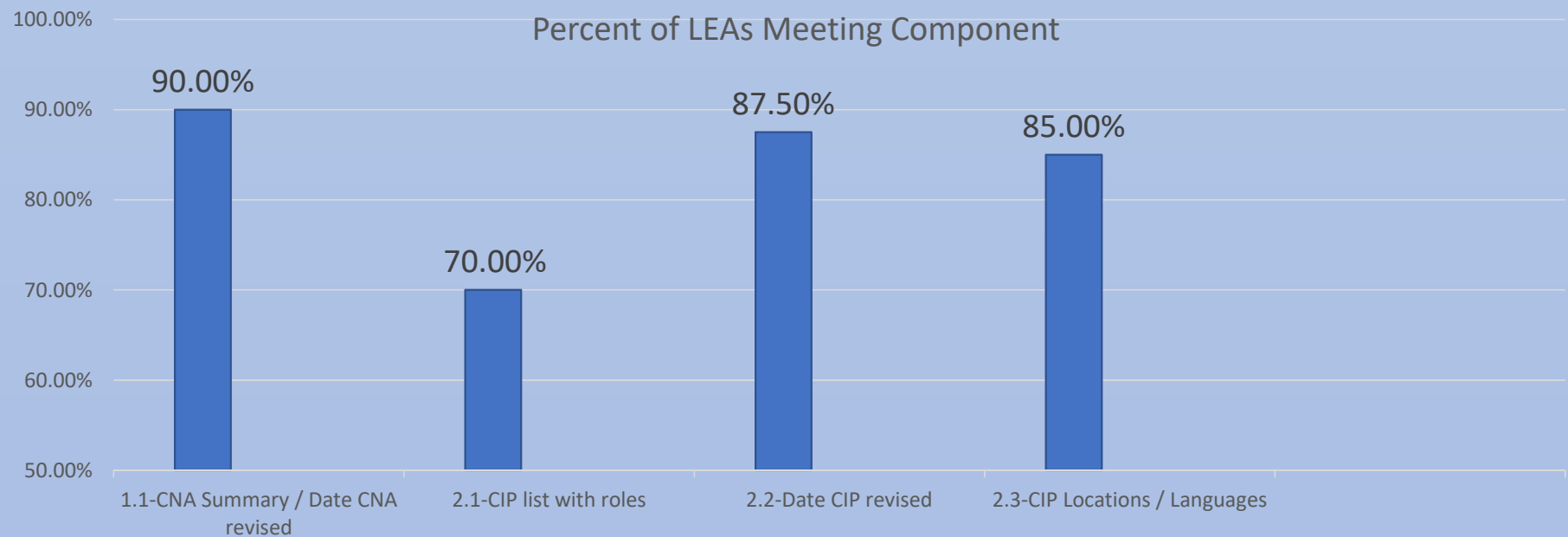
Validation Results



Schoolwide Program Elements – 1 campus at 2 LEAs per region

- 40 campuses
- Good collaboration between ESC staff and TEA staff
 - Questions, questions and more questions
 - Reviewed and revised the Element Checklist to assist campuses
 - Great response from ESC staff as advocates for the campuses

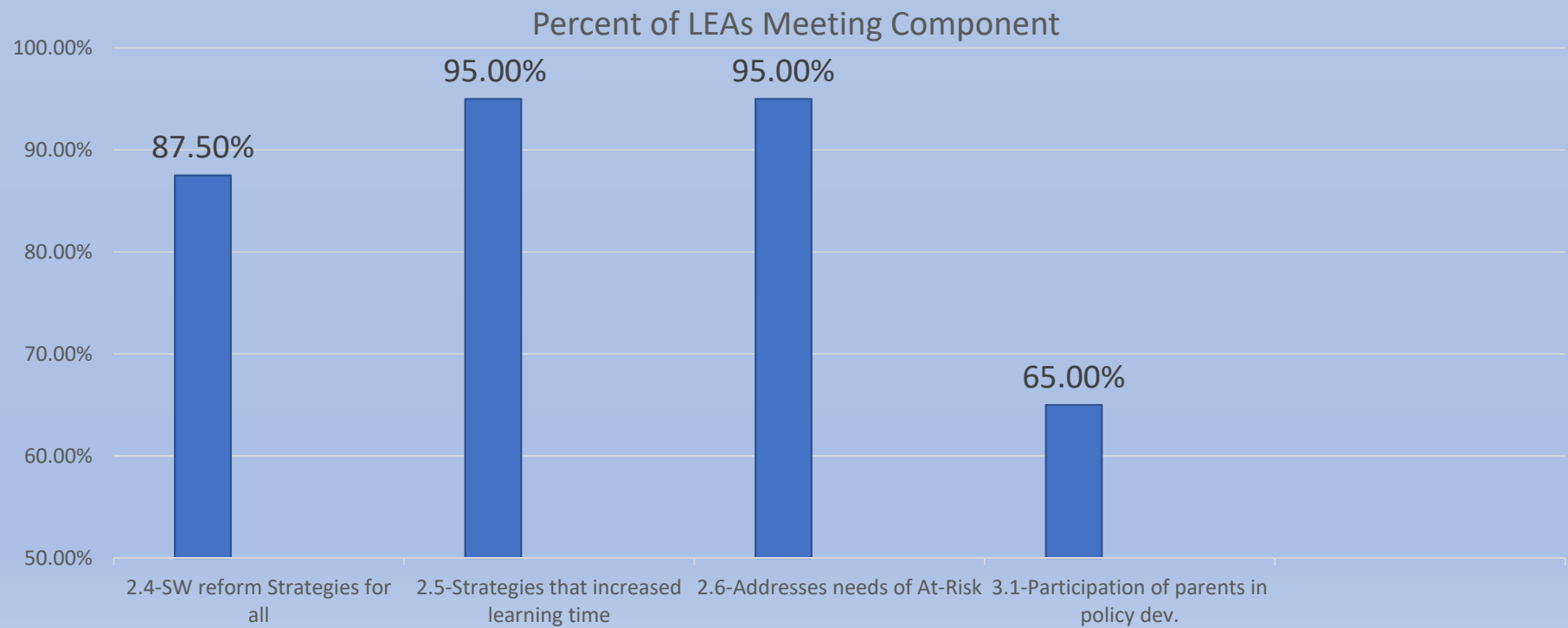
Validation Results—Schoolwide Program Elements



Event Code: J818



Validation Results—Schoolwide Program Elements



Event Code: J818



SWP Elements—good results

Top three accomplishments



2.5 Strategies that increased learning time



2.6 Addressed needs of At-Risk students



1.1 CNA Summary/Date CNA was revised

Event Code: J818



SWP Elements—issues to improve

Need to turn around these results



3.1 Participation of parents in PFE written policy development



2.1 CIP participants list with roles identified



2.3 CIP Locations/Languages

Event Code: J818



Lessons Learned (for 2019-2020)

- **Page numbers!!**

All pages should be numbered consecutively.

- **Use of Guidance Document**

A place to tell us the page number, not a place to document requirements.

- **Assistance from ESC!**

Event Code: J818



Federal Program Compliance Division

Questions & Answers



Event Code: J818



Federal Program Compliance Division

Contact Information

Federal Program Compliance Division
Department of Contracts, Grants and Financial
Administration
Texas Education Agency

- Email: ESSASupport@tea.texas.gov
- Fax: (512) 463-9176

Anita Villarreal

Federal Program Compliance
Division Director

State Director, Title I, Part A

(512) 463-9244

anita.villarreal@tea.texas.gov

Vivian Smyrl

Director of Program Implementation
Title I, Part A

(512) 936-6216

vivian.smyrl@tea.texas.gov

Didi Garcia

Director of Programs and Data
Management

(512) 463-9147

didi.garcia@tea.texas.gov

LaNetra Guess

Director, Title I, Part D

PNP Ombudsman

(512) 463-6939

lanetra.guess@tea.texas.gov

PNPombudsman@tea.texas.gov



Copyright © Notice. The materials are copyrighted © and trademarked ™ as the property of the Texas Education Agency (TEA) and may not be reproduced without the express written permission of TEA, except under the following conditions:

1. Texas public school districts, charter schools, and Education Service Centers may reproduce and use copies of the Materials and Related Materials for the districts' and schools' educational use without obtaining permission from TEA.
2. Residents of the state of Texas may reproduce and use copies of the Materials and Related Materials for individual personal use only without obtaining written permission of TEA.
3. Any portion reproduced must be reproduced in its entirety and remain unedited, unaltered and unchanged in any way.
4. No monetary charge can be made for the reproduced materials or any document containing them; however, a reasonable charge to cover only the cost of reproduction and distribution may be charged.

Private entities or persons located in Texas that are not Texas public school districts, Texas Education Service Centers, or Texas charter schools or any entity, whether public or private, educational or non-educational, located outside the state of Texas MUST obtain written approval from TEA and will be required to enter into a license agreement that may involve the payment of a licensing fee or a royalty.

For information contact: Texas Education Agency, 1701 N. Congress Ave., Austin, TX 78701-1494; email: copyrights@tea.texas.gov.

